

DIRECTOR



KEY EXPERTISE

- Economic Damages Analysis
- Business Valuation
- Financial Forensics
- 15 Years of Experience

EDUCATION

Bachelor of Arts in Economics -
The University of Texas at Austin,
2003

Master of Business Administration -
Texas A&M University-Corpus
Christi, 2019

Master of Accountancy - Texas
A&M University-Corpus Christi, 2022

CREDENTIALS

Certified Public Account (CPA)
Certified Fraud Examiner (CFE)
Certified Valuation Analyst (CVA)
Master Analyst in Financial
Forensics (MAFF)

CONTACT

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PROFESSIONAL SUMMARY

Anastasia I. Bourgeois is a Director of Nouvelle Analytics, LLC, a Certified Public Accountant, Certified Fraud Examiner, Certified Valuation Analyst, and Master Analyst in Financial Forensics with more than fifteen years of experience in forensic accounting, economic damages analysis, business valuation, litigation consulting, and corporate finance. Ms. Bourgeois has served public corporations and privately held companies across a broad range of industries including high-tech manufacturing, bitcoin mining, telecommunications, banking, brokerage, oil and gas, real estate, construction, transportation, healthcare, consumer packaged goods, retail and wholesale trade, sports betting, and tourism.

Ms. Bourgeois received a Bachelor of Arts in Economics from the University of Texas at Austin, a Master of Business Administration and a Master of Accountancy from Texas A&M-Corpus Christi.

Nouvelle Analytics is an independent financial advisory firm specializing in economic damages analysis, financial forensics, and business valuation services for a wide range of legal matters including breach of contract disputes, patent infringement disputes, valuation disputes, and financial forensic investigations.

EXPERIENCE

<i>Director</i> , Nouvelle Analytics	Apr 2023 - Present
<i>Partner</i> , INNP Valuation & Forensics	Oct 2019 - Apr 2023
<i>Senior Finance Manager</i> , Gen1 Research	Aug 2018 - Oct 2019
<i>Finance Manager</i> , Charles Schwab	Sep 2017 - Jul 2018
<i>Senior Financial Analyst</i> , Advanced Micro Devices	Mar 2008 - Mar 2012
<i>Finance Advisor</i> , Dell Financial Services	Feb 2006 - Mar 2008
<i>Consultant/Senior Consultant</i> , Navigant Consulting, Litigation & Investigations Division	Dec 2003 - Feb 2006

PUBLICATIONS & PRESENTATIONS

- “Recent Daubert Challenges to Damages Experts in Patent Cases in Eastern District of Texas”, CLE Presentation, 2024.
- “Business Valuation 101 and Tips for Owners”, Austin Women in Technology, Austin Tech Week, October 2024.
- “Exxon Mobil and Chevron: Analysis of Key Ratios”, Oil, Gas & Energy Quarterly, December 2021.
- “Basics of Business Valuation”, Ten Capital Network, August 2020.

ANASTASIA I. BOURGEOIS

EXPERT TESTIMONY & LITIGATION CONSULTING ENGAGEMENTS

Madrid Farms, Landscaping & Irrigation, LLC. v. Caleb Slye and Seth Labay

Breach of Contract Dispute Between a Residential Builder and Homeowners.

Case No. 01-23-0004-7668 filed 10/19/2023.

United States American Arbitration Association.

Expert Testimony, Expert Report.

On Behalf of Respondents.

Matrimonial Dissolution

Valuation of an RV Park and Campground to Facilitate Division of Marital Assets.

Filed in 2023.

United States District Court, 274th Judicial District of Texas, Comal County.

Valuation Report.

On Behalf of Petitioner.

Blake Besselman, Individually and Derivatively on Behalf of the Daiquiri Depot v. Ross Matt & Jordan Matt

Breach of Contract Dispute Between Shareholders of a Food & Drinks Services Company.

Case No. C2021-0628C filed 4/19/2021.

United States District Court, 274th Judicial District of Texas, Comal County.

Valuation Report.

Court Appointed Expert on Behalf of Plaintiff and Defendant.

RECENT LITIGATION CONSULTING ENGAGEMENTS ASSISTING OTHER NOUVELLE EXPERTS

Misappropriation of Trade Secrets and Breach of Contract Dispute Between a Developer of Hydrogen Liquefaction Technology and a Global Hydrogen Equipment Maker.

Filed in 2023.

United States District Court, Southern District of Texas.

Expert Report.

On Behalf of Plaintiff.

Misappropriation of Trade Secrets and Breach of Contract Dispute Between Two Global Providers of Sports Betting Solutions

Filed in 2023.

United States District Court, District of Nevada.

Expert Report.

On Behalf of Plaintiff.

Breach of Contract and Violations of the Defend Trade Secrets Act Dispute Between Two Texas Oil & Gas Companies

Filed in 2023.

United States District Court, Northern District of Texas, Dallas Division.

Expert Report.

On Behalf of Plaintiff.

Patent Infringement Dispute Between Two Multinational Tire and Rubber Companies

Filed in 2023.

United States District Court, Northern District of Texas, Fort Worth Division.

Rebuttal Report.

On Behalf of Defendant.

Breach of Contract Dispute Between a Real Estate Management Company and a National Insurance Company

Filed in 2020.

District Court of Bexar County, Texas, 73rd Judicial District of Texas.

Expert Report.

On Behalf of Plaintiff.

Breach of Contract and Breach of Fiduciary Duty Dispute Between a Family Limited Partnership and Multinational Financial Services Company

Filed in 2022.

United States District Court, Western District of Texas, San Antonio Division.

Expert Report.

On Behalf of Plaintiff.

RECENT VALUATION ENGAGEMENTS

Valuation of a Crypto Mining and Equipment Hosting Company in West Texas

Completed October 2023.

On Behalf of Acquirer, a Publicly Traded Company.

Purpose: M&A Transaction.

Valuation of a Commercial Real Estate Holding Company in Austin

Completed September 2023.

On Behalf of the Company.

Purpose: Shareholder Dispute.

Two Valuations of a Structural Engineering Firm in Austin

Completed June and September 2023.

On Behalf of the Company.

Purpose: Shareholder Buyout Transactions.

Valuation of an Emersion Cooling Technology Firm in Austin

Completed August 2023.

On Behalf of the Company.

Purpose: M&A Transaction and Tax Planning.

Valuation of One of the Largest Architectural Design Firms in Austin

Completed June 2023.

On Behalf of Majority Shareholder.

Purpose: Shareholder Buyout Transaction.

Valuation of an Auto Repair Company in Austin

Completed March 2023.

On Behalf of the Company.

Purpose: M&A Transaction.

Valuation of a U.S. Travel Agency

Completed June 2022.

On Behalf of the Company.

Purpose: Shareholder Buyout Transaction.

Valuation of a Lumber Yard in Austin

Completed August 2022.

On Behalf of the Company.

Purpose: Shareholder Buyout Transaction.

Valuation of a U.S. Wholesale Distributor and Retailer of Luxury Goods

Completed September 2021.
On Behalf of the Company.
Purpose: M&A Transaction.

Valuation of a Private Mail Center

Completed October 2020.
On Behalf of the Company.
Purpose: M&A Transaction.

Valuation of a Texas Auto Transport Company

Completed August 2020.
On Behalf of the Company.
Purpose: M&A Transaction.

OTHER REPRESENTATIVE ENGAGEMENTS

- Matrimonial dissolution matter involving the quantification of the present value of spouse's future income stream from a firefighter retirement annuity.
- Matrimonial dissolution matter involving the application of tracing techniques to identify marital and separate property assets related to spouses' retirement plans.